



GOOD MORNING

Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27961	+299	+1.08
NIFTY	8459	+99	+1.19

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	59.65	-0.07
HDFCBANK	61.96	+0.23
ICICIBK	10.47	Unch
INFY	15.54	+0.39
TATAMOTOR	31.66	+0.48
WIPRO	12.10	+0.67

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	527.98
FIIs Index Future	15.37
FIIs Index Options	-456.18
FIIs Stock Future	-671.97
FIIs Stock Options	-65.82
DII's Eq (Provisional)	-171.55

CURRENCY

RBI RATE	13-JULY-2015
RUPEE - \$	63.4655
EURO	70.6942
YEN 10	51.7700
GBP	98.4731

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17977	+217	+1.22
NASDAQ	5071	+73	+1.48
NIKKEI	20391	+301	+1.50
HANG SENG	25110	-115	-0.46
SGX NIFTY	8487	+1	+0.01

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	51.76	-0.44
NATURAL GAS	21.877	+0.013
GOLD	1154.9	-0.5
SILVER	15.405	-0.052
COPPER	2.5435	-0.0010

WORLD EVENTS

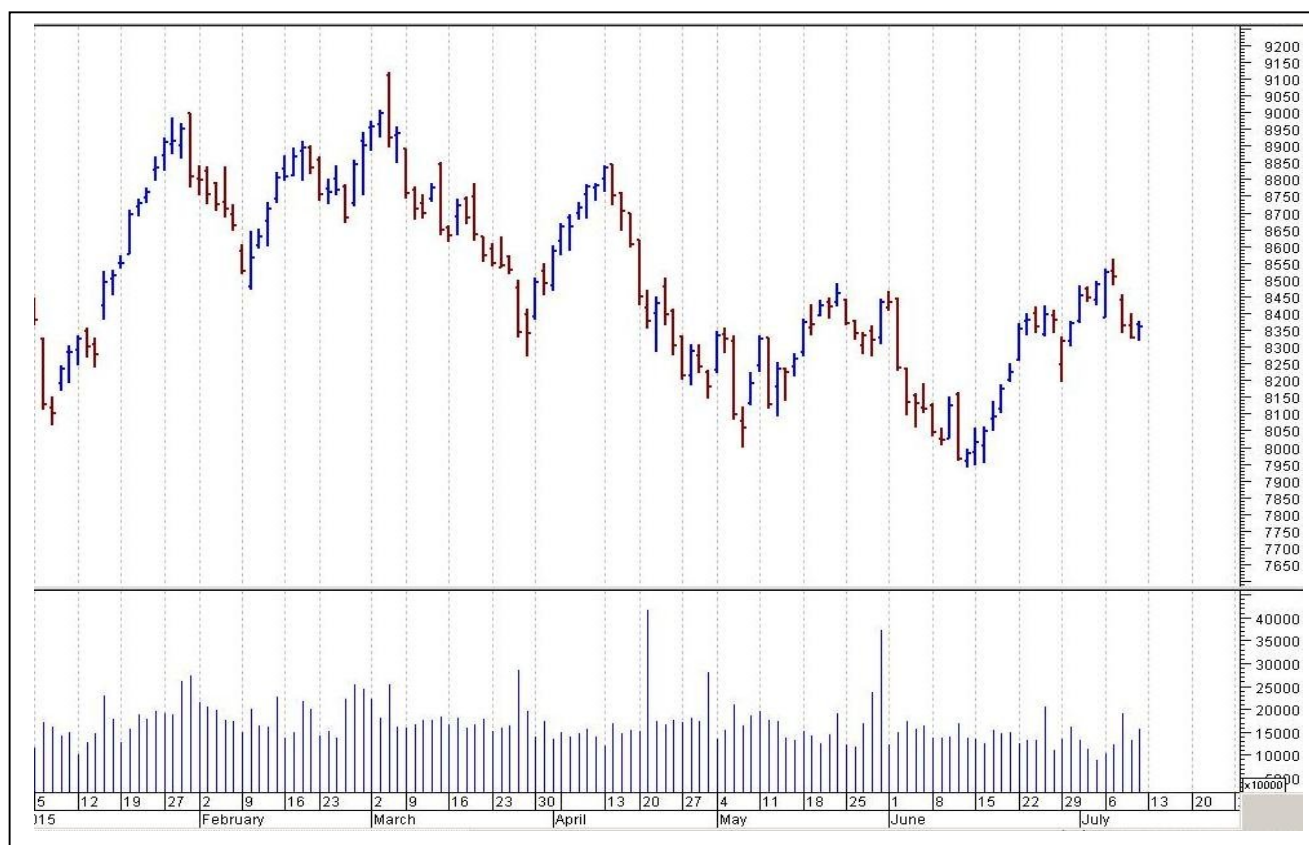
- US: Core Retail Sales m/m
- Retail Sales m/m
- UK:CPI y/y
- Inflation Report Hearings
- BOE Gov Carney Speaks

TOP STORY

- Adani Power -7.8 cr shares (2.65% equity) pledged shares of the co have been released -Share belonged to promoter holding co Ventura Power.
- OPEC Cuts Demand Forecast For Its Crude To 29.2 m bpd In 2015 Sees Demand For Its Crude At 30.1 m bpd In 2016
- June CPI Inflation At 5.4% Vs 5.01% (MoM)
- Titagarh Wagons Closes QIP Issue; Issue Price For QIP At `99.41/Sh at 5% Discount To Floor Price Of `104.64/Sh
- GMR-Megawide in race to acquire operations of five Philippine airports worth \$2.4bn
- JSW Steel: Q1 Crude Steel Production Up 10% At 3.4 mt Vs 3.1 mt (YoY)
- Dr Reddy's Launches Memantine Hydrochloride Tablets In US (Is A Generic Version Of Namenda)
- SBI MF cuts its stake in McDowells Holdings by 3% to 5.77%



NIFTY CHART



MARKET COMMENTARY

Markets finally got the much needed relief rally on Monday, with benchmarks not only reclaiming their crucial psychological levels but ending near the highs of the day. The trade which had turned sluggish by the mid of the day on domestic economic growth concern, suddenly got a new life after Euro zone leaders clinched a deal with Greece. Developments in Greece have been dictating stock moves worldwide since April. Sensex came very close to the crucial 28000 mark, while Nifty too posted nearly a triple digit rally, with across the board buying. For today's trade Nifty likely to trade in the range between 8470 – 8490 in the upper side and 8430 - 8410 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8459	8430	8410	8380	8350	8470	8490	8520	8550
USDINR	63.70	63.62	63.51	63.46	63.3	63.84	63.96	64.1	64.2



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ADANI PORTS	322.9	319	328	332	TRADING CALL
BATA INDIA	1171.8	1161	1186	1192	TRADING CALL
INDUS INDBANK	927.75	921	944	952	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
HBL POWER	50.45	49	54	56	TRADING CALL
KEI	89.85	87	94	96	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SREERAYA	IDBI BANK LIMITED	S	470,000	14

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GRANULES	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	1498802	85.12
LAMBODHARA	JHAVERI TRADING AND INVESTMENT PVT. LTD.	BUY	36000	909.45
SHARON BIO	KALA ASHA MOHAN	SELL	2063000	21.75

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1475.05	1465.20	1455.35	1475.85	1485.70	1496.35
AMBUJACEM	247.85	242.83	237.82	245.62	250.63	253.42
ASIANPAINT	817.65	806.90	796.15	814.05	824.80	831.95
AXISBANK	581.95	573.58	565.22	578.52	586.88	591.82
BAJAJ-AUTO	2496.85	2454.98	2413.12	2481.47	2523.33	2549.82
BANKBARODA	156.35	155.03	153.72	156.47	157.78	159.22
BHARTIARTL	423.70	419.87	416.03	423.38	427.22	430.73
BHEL	269.35	266.18	263.02	268.42	271.58	273.82
BPCL	909.30	888.23	867.17	901.07	922.13	934.97
CAIRN	172.20	169.17	166.13	171.58	174.62	177.03
CIPLA	661.25	653.83	646.42	659.37	666.78	672.32
COALINDIA	419.95	416.70	413.45	419.35	422.60	425.25
DRREDDY	3758.15	3709.43	3660.72	3749.72	3798.43	3838.72
GAIL	372.75	364.87	356.98	369.58	377.47	382.18
GRASIM	3632.10	3587.80	3543.50	3620.90	3665.20	3698.30
HCLTECH	960.85	942.63	924.42	952.82	971.03	981.22
HDFC	1323.75	1294.87	1265.98	1310.93	1339.82	1355.88
HDFCBANK	1096.15	1085.47	1074.78	1095.68	1106.37	1116.58
HEROMOTOCO	2600.20	2563.87	2527.53	2586.43	2622.77	2645.33
HINDALCO	106.65	103.55	100.45	105.25	108.35	110.05
HINDUNILVR	910.70	895.97	881.23	905.23	919.97	929.23
ICICIBANK	316.40	313.73	311.07	315.47	318.13	319.87
IDEA	174.95	173.83	172.72	175.17	176.28	177.62
IDFC	156.10	153.97	151.83	155.43	157.57	159.03
INDUSINDBK	923.95	903.43	882.92	915.57	936.08	948.22
INFY		937.80	925.45	946.40	958.75	967.35
ITC	314.60	310.23	305.87	313.32	317.68	320.77
KOTAKBANK	715.00	706.07	697.13	711.93	720.87	726.73
LT	1857.70	1841.13	1824.57	1860.57	1877.13	1896.57
LUPIN	1889.30	1871.30	1853.30	1883.15	1901.15	1913.00
M&M	1267.60	1255.10	1242.60	1263.55	1276.05	1284.50
MARUTI	4035.25	3970.17	3905.08	4005.08	4070.17	4105.08
NMDC	115.05	113.50	111.95	114.55	116.10	117.15
NTPC	133.10	130.33	127.57	131.87	134.63	136.17
ONGC	290.60	286.87	283.13	291.38	295.12	299.63
PNB	145.05	143.60	142.15	145.55	147.00	148.95
POWERGRID	140.00	137.90	135.80	139.15	141.25	142.50
RELIANCE	1007.00	997.27	987.53	1004.88	1014.62	1022.23
SBIN	273.70	269.62	265.53	271.98	276.07	278.43
VEDL	147.55	143.88	140.22	146.37	150.03	152.52
SUNPHARMA	915.50	907.17	898.83	916.33	924.67	933.83
TATAMOTORS	402.10	397.20	392.30	401.95	406.85	411.60
TATAPOWER	72.75	71.83	70.92	72.42	73.33	73.92
TATASTEEL		280.40	276.35	283.05	287.10	289.75
TCS	2509.55	2483.77	2457.98	2501.18	2526.97	2544.38
TECHM	475.80	471.27	466.73	474.13	478.67	481.53
ULTRACEMCO	3163.80	3133.22	3102.63	3151.58	3182.17	3200.53
WIPRO	559.65	551.83	544.02	556.92	564.73	569.82
YESBANK	814.50	794.97	775.43	807.53	827.07	839.63
ZEEL	373.75	362.77	351.78	371.38	382.37	390.98



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No : NSE/FAOP/30223:- Adjustment of Futures and Options contracts in the security AUROPHARMA. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 500

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
LUPIN	14-Jul-15	Annual General Meeting/ Dividend	7.5
TIDEWATER	14-Jul-15	Annual General Meeting/ Dividend	250
AIL	14-Jul-15	Annual General Meeting/ Dividend	10
ATFL	14-Jul-15	Annual General Meeting/ Dividend	2
IGARASHI	14-Jul-15	Annual General Meeting/ Dividend	4.44
DHFL	15-Jul-15	Annual General Meeting/ Dividend	2
HDFC	15-Jul-15	Annual General Meeting/ Dividend	13
BIRLAERIC	15-Jul-15	Annual General Meeting/ Dividend	1
SUNILHITEC	15-Jul-15	Annual General Meeting/ Dividend	1.8
IMFA	15-Jul-15	Annual General Meeting/ Dividend	1.5
MAITHANALL	15-Jul-15	Bonus 1:1	
GHCL	15-Jul-15	Annual General Meeting/ Dividend	2.2
ALSTOMT&D	15-Jul-15	Annual General Meeting/ Dividend	1.8
TATAELXSI	15-Jul-15	Annual General Meeting/ Dividend	11
VINDHYATEL	15-Jul-15	Dividend	5
CENTURYTEX	15-Jul-15	Annual General Meeting/ Dividend	5.5
JYOTHYLAB	15-Jul-15	Annual General Meeting/ Dividend	4
NRBBEARING	16-Jul-15	Dividend	1.5
GULPOLY	16-Jul-15	Annual General Meeting/ Dividend	1.75
COROMANDEL	16-Jul-15	Annual General Meeting/ Dividend	2.5
SUBROS	16-Jul-15	Annual General Meeting/ Dividend	0.7
MHRIL	16-Jul-15	Annual General Meeting/ Dividend	4

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1130/\$1112 & Resistance = \$1195/\$1225.
- Crude oil range->\$47 to \$57.
- U.S. Stocks Rise after Greece Reaches Agreement with Creditors: - U.S. stocks advanced, with equities posting their best three-day rally since March, after Greece reached an agreement with its creditors.
- Treasuries Drop after Greece Gets Deal as Focus Shifts to Fed: - Treasury 10-year notes fell, pushing yields to the highest level in more than two weeks, as Greece secured an agreement with creditors to stay in the euro.
- Gold slips as investors remain cautious following preliminary Greek deal: - [Gold futures](#) fell mildly amid a stronger dollar, as Greece and its international creditors agreed in principal to a preliminary bailout early Monday morning following tense, often acrimonious marathon negotiations.
- Oil declines as looming Iran nuclear deal, oversupply fears weigh: - Oil futures were lower on Monday, as traders awaited developments surrounding nuclear talks between the West and Iran, while concerns over a global supply glut weighed.
- U.S. gas futures rise to 1-week high as forecasts turn warmer: - U.S. natural gas prices rose to a one-week high on Monday, as forecasts for the next two weeks turned warmer, boosting near-term demand expectations for the heating fuel.
- Copper struggles near 6-year low after China metal imports decline: - Copper prices struggled near the lowest level in six years on Monday, after data showed that China's imports of the red metal slowed to a four-month low in May.

TRENDS & OUTLOOK – DATE: 14- July- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	25620	25800	26055	26275	26630
SILVER (July)	33300	34500	35400	36700	38145

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	348	353	359	365	371
ZINC (June)	124.70	127.20	129.40	133.20	135.70
LEAD (June)	111.20	113.40	116.10	119.50	122.70
NICKEL (June)	691	713	735	763	779

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3110	3220	3310	3434	3566
NATURAL GAS (June)	167	174	181	187	194

DATE TALKS : TODAY'S ECONOMIC DATA :

New Loans & M2 Money Supply of China, German ZEW Economic Sentiment, Inflation Report Hearings of GBP, ECOFIN Meetings of EUR, BOE Gov Carney Speaks, Core Retail Sales, Retail Sales, Import Prices, Business Inventories, MPC Member Miles Speaks.



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